

**Is the effective date for the reclassification and stock split still July 31, 2007?**

Yes, the holders of YTB common stock as of the close of trading on July 31, 2007 will participate in the split. As a result, for every share of common stock they held as of the effective date, they will receive 1 share of Class A Common Stock and 2 shares of Class B Common Stock.

**How do I exchange my B shares for A shares in my brokerage account?**

The easiest and quickest way to have B shares converted into A shares is to tell your brokers that the "back office" at the broker should take a look at the information posted at its DTC participant terminal and should follow those instructions to effect the exchange. This entire process should take 15 minutes to complete the exchange but ultimately is up to the brokerage firm you are working with.

**I hold my shares in certificate form and want to have all A shares, how do I accomplish this?** The way to effect the conversion from B to A is to contact AST, which will provide you the information as to submission of your certificate, along with a stock power and simple instruction letter requesting the conversion/exchange.

**How will I trade the A shares? How will I trade the B shares?**

YTB International's Class A Common Stock is currently traded in the Over-the-Counter (OTC) market and is quoted on the Pink Sheets under the symbol "YTBLA".

YTB International also has a second class of common stock, Class B Common Stock, which is not publicly traded, as it automatically converts into Class A Common Stock upon sale or other disposition. Stockholders seeking to sell Class B Common Stock must contact YTB International's transfer agent in order to arrange to first exchange it for Class A Common Stock.

YTB International's transfer agent is the American Stock Transfer & Trust Company (AST), and can be reached by phone at 800-937-5449.

**Do the B shares have a ticker as well?**

No, shareholders need to have their brokers contact AST in order to arrange for the exchange of B shares into A shares (1 A share = 1 B share) in order to sell such shares.

**How do I trade my Class B Common stock, what is the value of a share of Class B Common stock?**

Shares of Class B Common stock can be converted into shares of Class A Common stock (1 B share = 1 A share). YTB's Class A Common stock is publicly traded on the Pink Sheets under the ticker symbol "YTBLA".

**Additional Questions:**

If you have any further questions please email [stock@ytb.com](mailto:stock@ytb.com).